

Save Time. Work Smarter. Sell More.

# MigrateAdmin™ for Act!

Convert GoldMine® data directly into Act!

Do you need to convert valuable GoldMine® data into Act! and make sure your key data is converted?

Are you worried about sending your data offsite and paying extra consulting fees?

Now you can convert your GoldMine® data yourself directly into Act! without leaving valuable data behind! MigrateAdmin for Act! will convert companies, contacts, activities, histories, notes, sales, groups, custom fields, opportunities, email, and email attachments! And, your important data and data relationships are maintained - so you don't miss a beat!

## KEY FEATURES:

- ◆ Wizard-based tool that you can run yourself - no advanced database knowledge or programming required.
- ◆ The configuration file saves your field mappings so you can go back and edit as needed.
- ◆ Allows the user to choose either a contact or a company-based migration.
- ◆ Allows the user to choose to import email into history or as an attachment.
- ◆ Automatically imports activities, histories, notes, opportunities, email addresses and websites without the user having to map.

Make sure your key GoldMine® data is converted, including email, activities, histories, groups, attachments.

MigrateAdmin - Edit Configuration

Goldmine Database: (C:\GoldmineTestDB\Demo) [ALT] DBF SQL

ACT! Database: ASDSTest

ACT! Username: Administrator ACT! Password:

Import Type: Contact

Import E-mails as: Entire E-mail as an Attachment

**Map your Goldmine to ACT! database fields below.**  
Activities, Histories, Notes, Opportunities, E-mail Addresses and Websites are mapped automatically and are not shown below.

Goldmine Source Field	Goldmine Source Description	ACT! Destination Field
ACTIONNON	Next Action Date	
ADDRESS1	Address 1	Address 1
ADDRESS2	Address 2	Address 2
ADDRESS3	Address 3	Address 3
CALLBACKAT	Call Back Time	
CALLBACKON	Call Back Date	
CALLBKREQ	Call Back Frequency	
CITY	City	City
CLOSEDATE	Expected Close Date	
COMMENTS	Comments	
COMPANY	Company Name	Company
CONTACT	Contact Name	Contact
COUNTRY	Country	Country
CREATEBY	Created By	
DEAR	Dear Salutation	Salutation
DEPARTMENT	Department	Department
EXT1	Phone Extension 1	Extension

Create New Field

Create Remaining Fields

Show Created Fields

Remove Mapped Field

Remove All Mapped Fields

Auto Map Fields

Load Predefined Map

Save

Cancel

Until now, you had to hire a database consultant to convert your GoldMine® data into Act!, and it was always a challenge. That meant extra fees for larger databases, and possibly even sending your data offsite. Now you can do it yourself with MigrateAdmin!

MigrateAdmin for Act! is powerful enough to accurately convert a large customized workgroup database using a step-by-step wizard interface that requires no advanced database knowledge.

- ◆ Works with Act! v18 or higher.
- ◆ Converts data from GoldMine® dbf and SQL versions.



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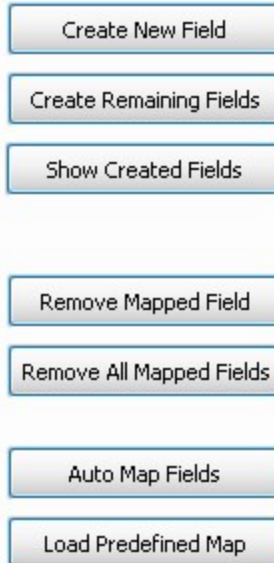
# MigrateAdmin™ for Act!

Convert Goldmine® data directly into ACT!

Map all your GoldMine® data into Act! - even convert custom fields, emails, and email attachments.

## FEATURE DETAILS

- ◆ Converts GoldMine® dbf and SQL databases into Act!
- ◆ Easy-to-use wizard-based application requires no programming or advanced database knowledge to convert large or multi-user databases.
- ◆ Allows you to map your GoldMine® fields to your desired Act! fields. The fields existing in your Act! database are selectable thru the wizard.
- ◆ Can automatically map fields that have the same name in both the GoldMine® and Act! databases.
- ◆ Allows you to simply create new Act! fields on the fly based on the name of the field in GoldMine®.
- ◆ Allows you to create all the remaining fields that have not been mapped at one time.
- ◆ Has an option to Auto Map the fields for you.
- ◆ Saves your mapping so you can edit as needed.
- ◆ Maintains relationships between data in GoldMine® that is linked: companies, contacts, histories, pending activities, sales data, and more!



## SYSTEM REQUIREMENTS

- ◆ Requires Act! v18 or higher and GoldMine® dbf or SQL database.



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## DATA CONVERTED FROM GOLDMINE®

- ◆ Contacts - addresses, phone numbers, email addresses, secondary contacts, web URLs
- ◆ Companies - associated contacts
- ◆ Email and email attachments
- ◆ Activities - converts pending activity data including dates and times
- ◆ Notes - contact and company notes, with associated dates and details
- ◆ Histories - linked to companies and contacts, with associated dates and details
- ◆ Sales data - open and closed sales opportunity data, product list, sales processes and stages
- ◆ Attachments
- ◆ User Info - User records
- ◆ Groups - Groups of contact records

## OTHER GREAT Act! ADD-ONS FROM KEYSTROKE

AutoAdmin - Award-winning unattended backup and maintenance of unlimited Act! databases!

AutoLimited Access - Automatically and accurately control limited access at the point of data entry!

DocAdmin - Scan and attach hard copy documents as PDFs in Act!

FaxAdmin - Fax directly out of Act!

MergeAdmin - Update Act! data from external ASCII files on a field by field level!

## KEYSTROKE AWARDS AND CERTIFICATIONS

- ◆ AutoAdmin is the winner of the "ACT! Vision Award" for best Add-on
- ◆ Act! Software Development Partner (ADP)
- ◆ World's #1 Act! Reseller
- ◆ Diamond Act! Certified Consultant
- ◆ Microsoft Certified Solution Developer

